

Form No. MGT-7

Form language

 English Hindi**Annual Return (other than OPCs and Small Companies)**

[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

All fields marked in * are mandatory

Refer instruction kit for filing the form

I REGISTRATION AND OTHER DETAILS

i *Corporate Identity Number (CIN)

L11011UP1989PLC011004

ii (a) *Financial year for which the annual return is being filed (From date) (DD/MM/YYYY)

01/04/2024

(b) *Financial year for which the annual return is being filed (To date) (DD/MM/YYYY)

31/03/2025

(c) *Type of Annual filing

 Original Revised

(d) SRN of MGT-7 filed earlier for the same financial years

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	SHRI GANG INDUSTRIES AND ALLIED PRODUCTS LIMITED	SHRI GANG INDUSTRIES AND ALLIED PRODUCTS LIMITED
Registered office address	Plot No. B-2/6 & 2/7, UPSIDC Industrial Area Sandila Phase IV,NA,Sandila,Hardoi,Uttar Pradesh,India,241204	Plot No. B-2/6 & 2/7, UPSIDC Industrial Area Sandila Phase IV,NA,Sandila,Hardoi,Uttar Pradesh,India,241127
Latitude details	80.262677	80.262677
Longitude details	27.51214	27.51214

(a) *Photograph of the registered office of the Company showing external building and name prominently visible

Regd Office Photo.jpg

(b) *Permanent Account Number (PAN) of the company

AA*****7N

(c) *e-mail ID of the company

*****tarial@shrigangindustries.com

(d) *Telephone number with STD code

01*****99

(e) Website

https://www.shrigangindustries.com/

iv *Date of Incorporation (DD/MM/YYYY)

02/08/1989

v (a) *Class of Company (as on the financial year end date)
(Private company/Public Company/One Person Company)

Public company

(b) *Category of the Company (as on the financial year end date)
(Company limited by shares/Company limited by guarantee/Unlimited company)

Company limited by shares

(c) *Sub-category of the Company (as on the financial year end date)
(Indian Non-Government company/Union Government Company/State Government Company/
Guarantee and association company/Subsidiary of Foreign Company)

Non-government company

vi *Whether company is having share capital (as on the financial year end date)

Yes

No

vii (a) Whether shares listed on recognized Stock Exchange(s)

Yes

No

(b) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
1	Bombay Stock Exchange (BSE)	A1 - Bombay Stock Exchange (BSE)

viii Number of Registrar and Transfer Agent

1

CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent
U67120DL1993PTC052486	BEETAL FINANCIAL AND COMPUTER SERVICES PRIVATE LIMITED	99,MADANGIR, B/4, LOCAL SHOPPING CENTRE, NEAR DADA HARSUKH DAS MANDIR, NA, NEW DELHI, Delhi, India, 110062	INR000000262

ix * (a) Whether Annual General Meeting (AGM) held

Yes

No

(b) If yes, date of AGM (DD/MM/YYYY)

30/09/2025

(c) Due date of AGM (DD/MM/YYYY)

30/09/2025

(d) Whether any extension for AGM granted

Yes

No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i *Number of business activities

3

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	C	Manufacturing	11	Manufacture of Beverages	84.01
2	G	Wholesale and retail trade; repair of motor vehicles and motorcycles	46	Wholesale trade, except of motor vehicles and motorcycleS	0.55
3	M	Professional, Scientific and Technical activities	74	Other professional, scientific and technical activities	15.44

III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i *No. of Companies for which information is to be given

0

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Jo int Venture	% of shares held

IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

i SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
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Total number of equity shares	25000000	17930000	17930000	17930000
Total amount of equity shares (in rupees)	250000000.00	179300000.00	179300000.00	179300000.00

Number of classes

1

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Equity				
Number of equity shares	25000000	17930000	17930000	17930000
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	250000000.00	179300000.00	179300000.00	179300000.00

(b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	5000000	1474375	1474375	1474375
Total amount of preference shares (in rupees)	50000000.00	14743750.00	14743750.00	14743750.00

Number of classes

1

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Preference				
Number of preference shares	5000000	1474375	1474375	1474375
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees)	50000000.00	14743750.00	14743750.00	14743750.00

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
(i) Equity shares						
At the beginning of the year	3851060	14078940	17930000.00	179300000	179300000	
Increase during the year	0.00	1137450.00	1137450.00	11374500.00	11374500.00	0.00
i Public Issues	0	0	0.00	0	0	
ii Rights issue	0	0	0.00	0	0	
iii Bonus issue	0	0	0.00	0	0	
iv Private Placement/ Preferential allotment	0	0	0.00	0	0	
v ESOPs	0	0	0.00	0	0	
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify						
Increase in demat holding	0	1137450	1137450.00	11374500	11374500	0
Decrease during the year	1137450.00	0.00	1137450.00	11374500.00	11374500.00	0.00
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify						
Decrease in Physical holding	1137450	0	1137450.00	11374500	11374500	0

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
At the end of the year	2713610.00	15216390.00	17930000.00	179300000.00	179300000.00	
(ii) Preference shares						
At the beginning of the year	0	0	0.00	0	0	
Increase during the year	1474375.00	0.00	1474375.00	14743750.00	14743750.00	97308750.00
i Issues of shares	1474375	0	1474375.00	14743750	14743750	97308750
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify <input type="text"/>			0.00			
Decrease during the year	0.00	0.00	0.00	0.00	0.00	
i Redemption of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify <input type="text"/>			0.00			
At the end of the year	1474375.00	0.00	1474375.00	14743750.00	14743750.00	

ISIN of the equity shares of the company

INE241V01018

ii Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		<input type="text"/>
Before split / Consolidation	Number of shares	
	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

Nil

Number of transfers

Attachments:

1. Details of shares/Debentures Transfers

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

*Number of classes

0

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(b) Partly convertible debentures

*Number of classes

0

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(c) Fully convertible debentures

*Number of classes

0

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
Total			

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Total				

(d) Summary of Indebtedness

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures				
Partly convertible debentures				
Fully convertible debentures				
Total				

v Securities (other than shares and debentures)

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total	0.00		0.00		0.00

V Turnover and net worth of the company (as defined in the Companies Act, 2013)

i *Turnover

3526237000

ii * Net worth of the Company

105184750

VI SHARE HOLDING PATTERN

A Promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	2691162	15.01	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00

5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	3695000	20.61	0	0.00
10	Others <input type="text"/>	0	0.00	0	0.00
	Total	6386162.00	35.62	0.00	0.00

Total number of shareholders (promoters)

B Public/Other than promoters

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	4911463	27.39	0	0.00
	(ii) Non-resident Indian (NRI)	57719	0.32	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	3100	0.02	0	0.00

5	Financial institutions	50000	0.28	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	59600	0.33	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	6376626	35.56	1474375	100.00
10	Others	85330	0.48	0	0.00
	HUF/CM/Trust				
	Total	11543838.00	64.38	1474375.00	100.00

Total number of shareholders (other than promoters)

13919

Total number of shareholders (Promoters + Public/Other than promoters)

13935.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	Category	
1	Individual - Female	550
2	Individual - Male	1600
3	Individual - Transgender	0
4	Other than individuals	11785
	Total	13935.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company

0

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held

VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS

[Details of Promoters, Members (other than promoters), Debenture holders]

Details	At the beginning of the year	At the end of the year
Promoters	15	16
Members (other than promoters)	13814	13919
Debenture holders	0	0

VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A Promoter	0	0	0	0	0	0
B Non-Promoter	1	5	1	5	0.00	0.00
i Non-Independent	1	3	1	3	0	0
ii Independent	0	2	0	2	0	0
C Nominee Directors representing	0	0	0	0	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0
v Others	0	0	0	0	0	0
Total	1	5	1	5	0.00	0.00

*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

8

B (i) Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
ARUN KUMAR SHARMA	09008061	Whole-time director	0	
SANJAY JAIN	01014176	Director	0	
VISHAL SINGH BHADARIA	07500944	Director	0	
SEEMA SHARMA	08728701	Director	0	
VYOM GOEL	10063284	Director	0	
VIVEK SINGH KHICHAR	10749725	Director	0	
MAYANK GUPTA	ANRPG2846C	CFO	0	
KANISHKA JAIN	APQPJ2100M	Company Secretary	0	

B (ii) *Particulars of change in director(s) and Key managerial personnel during the year

5

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)
SYED RAHMAN	00242790	Director	04/07/2024	Cessation
VIVEK SINGH KHICHAR	10749725	Additional Director	29/08/2024	Appointment
VIVEK SINGH KHICHAR	10749725	Director	25/09/2024	Change in designation
MAYANK GUPTA	ANRPG2846C	CFO	16/02/2025	Appointment
ANIL KUMAR GUPTA	AUTPG8098D	CFO	15/02/2025	Cessation

IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

*Number of meetings held

2

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance
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			Number of members attended	% of total shareholding
Annual General Meeting	25/09/2024	14016	44	59.39
Extra-Ordinary General Meeting	14/12/2024	14123	40	31.31

B BOARD MEETINGS

*Number of meetings held

5

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	28/05/2024	6	6	100.00
2	13/08/2024	5	4	80.00
3	30/08/2024	5	5	100.00
4	14/11/2024	6	5	83.33
5	14/02/2025	6	4	66.67

C COMMITTEE MEETINGS

Number of meetings held

25

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee Meeting	28/05/2024	3	3	100.00
2	Audit Committee Meeting	13/08/2024	3	3	100.00
3	Audit Committee Meeting	30/08/2024	3	3	100.00
4	Audit Committee Meeting	26/10/2024	3	3	100.00
5	Audit Committee Meeting	14/11/2024	3	3	100.00

6	Audit Committee Meeting	14/02/2025	3	3	100.00
7	Nomination and Remuneration Committee	28/05/2024	3	3	100.00
8	Nomination and Remuneration Committee	13/08/2024	3	3	100.00
9	Nomination and Remuneration Committee	30/08/2024	3	3	100.00
10	Nomination and Remuneration Committee	14/02/2025	3	3	100.00
11	Stakeholders Relationship Committee	04/04/2024	3	3	100.00
12	Stakeholders Relationship Committee	27/05/2024	3	3	100.00
13	Stakeholders Relationship Committee	12/06/2024	3	3	100.00
14	Stakeholders Relationship Committee	18/07/2024	3	3	100.00
15	Stakeholders Relationship Committee	12/08/2024	3	3	100.00
16	Stakeholders Relationship Committee	12/09/2024	3	3	100.00
17	Stakeholders Relationship Committee	23/09/2024	3	3	100.00
18	Stakeholders Relationship Committee	14/10/2024	3	3	100.00
19	Stakeholders Relationship Committee	28/10/2024	3	3	100.00
20	Stakeholders Relationship Committee	15/11/2024	3	3	100.00
21	Stakeholders Relationship Committee	10/12/2024	3	3	100.00
22	Stakeholders Relationship Committee	24/12/2024	3	3	100.00
23	Stakeholders Relationship Committee	27/02/2025	3	3	100.00
24	Stakeholders Relationship Committee	21/03/2025	3	3	100.00
25	Preferential Issue Committee	01/01/2025	3	3	100.00

D ATTENDANCE OF DIRECTORS

S. No	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on 30/09/2025 (Y/N/NA)
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	
1	ARUN KUMAR SHARMA	5	5	100.00	12	12	100.00	Yes
2	SANJAY JAIN	5	5	100.00	9	9	100.00	Yes
3	VISHAL SINGH BHADAURIA	5	5	100.00	24	24	100.00	Yes
4	SEEMA SHARMA	5	5	100.00	25	25	100.00	Yes
5	VYOM GOEL	5	2	40.00	0	0	0.00	Yes
6	VIVEK SINGH KHICHAR	2	1	50.00	0	0	0.00	No

X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

Nil

A *Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

1

S. No.	Name	Designation	Gross salary	Commission	Stock Option/Sweat equity	Others	Total amount
1	Arun Kumar Sharma	Whole-time director	2700000	0	0	0	2700000.00
	Total		2700000.00	0.00	0.00	0.00	2700000.00

B *Number of CEO, CFO and Company secretary whose remuneration details to be entered

3

S. No.	Name	Designation	Gross salary	Commission	Stock Option/Sweat equity	Others	Total amount
1	Anil Kumar Gupta	CFO	348207	0	0	0	348207.00
2	Mayank Gupta	CFO	253614	0	0	0	253614.00
3	Kanishka Jain	Company Secretary	1020000	0	0	0	1020000.00
	Total		1621821.00	0.00	0.00	0.00	1621821.00

C *Number of other directors whose remuneration details to be entered

0

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
	Total						

XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A *Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year

Yes

No

B If No, give reasons/observations

XII PENALTY AND PUNISHMENT – DETAILS THEREOF

A *DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/
DIRECTORS/OFFICERS

Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B *DETAILS OF COMPOUNDING OF OFFENCES

Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

XIII Details of Shareholder / Debenture holder

Number of shareholder/ debenture holder

13935

XIV Attachments

(a) List of share holders, debenture holders

List of shareholders.xlsm

(b) Optional Attachment(s), if any

MGT-8_ShriGangIndustries_2024-25.pdf

XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
- (c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
- (d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of

SHRI GANG INDUSTRIES
AND ALLIED PRODUCTS
LIMITED

as required to be

maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on

(DD/MM/YYYY) 31/03/2025

In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:

A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:

- 1 its status under the Act;
- 2 maintenance of registers/records & making entries therein within the time prescribed therefor;
- 3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within/beyond the prescribed time;
- 4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
- 5 closure of Register of Members / Security holders, as the case may be.
- 6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
- 7 contracts/arrangements with related parties as specified in section 188 of the Act;
- 8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;

- 9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
- 10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
- 11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
- 12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
- 13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
- 14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
- 15 acceptance/ renewal/ repayment of deposits;
- 16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
- 17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act ;
- 18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by

Name

Vijay Jain

Date (DD/MM/YYYY)

26/12/2025

Place

Delhi

Whether associate or fellow:

Associate

Fellow

Certificate of practice number

1*2*0

XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014

*(a) DIN/PAN/Membership number of Designated Person

09008061

*(b) Name of the Designated Person

ARUN KUMAR SHARMA

Declaration

I am authorised by the Board of Directors of the Company vide resolution number* dated*
(DD/MM/YYYY) to sign this form and declare that all the requirements of Companies Act, 2013

and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.

2 All the required attachments have been completely and legibly attached to this form.

***To be digitally signed by**

***Designation**

(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))

Director

***DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator**

0*0*8*6*

***To be digitally signed by**

Company Secretary Company secretary in practice

***Whether associate or fellow:**

Associate Fellow

Membership number

1*1*4

Certificate of practice number

Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.

For office use only:

eForm Service request number (SRN)

AC0775806

eForm filing date (DD/MM/YYYY)

29/12/2025

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company

VIJAY JAIN & CO.

COMPANY SECRETARIES

Form No.MGT-8

[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of Companies (Management and Administration) Rules, 2014]

CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

We have examined the registers, records, books and papers of **SHRI GANG INDUSTRIES AND ALLIED PRODUCTS LIMITED (CIN: L11011UP1989PLC011004)** ("the Company") as required to be maintained under the Companies Act, 2013 ("the Act") and the rules made there under for the Financial Year ended on March 31, 2025. In our opinion and to the best of our information and according to the examinations carried out by us and explanations furnished to us by the company, its officers and agents, we certify that:

A. the Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B. during the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of following:

1. That the Company being a Listed Public Limited Company and during the year there was no change in the status of the Company;
2. That the Company has kept and maintained all registers/records as per the provisions of the Act and the rules made there under and all entries therein have been duly recorded;
3. That the Company has filed all the forms and returns with the Registrar of Companies/Central Government within the prescribed time except a one form which was filed with additional fees in accordance with the Act and rules made thereunder. Further, the Company was not required to file any forms with Regional Director, the Tribunal, Court or other Authorities;
4. That the Company has duly complied the provisions of the Act with respect to calling/ convening/ holding meetings of Board of Directors, its committees and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including circular resolutions have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
5. That the Company was not required to close its Register of Members during the Financial Year. Further as on March 31, 2025, there were no other security holders apart from equity and preference Shareholders;

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by VIJAY JAIN
Date: 2025.12.26
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VIJAY JAIN & CO.

COMPANY SECRETARIES

6. That the Company has not advanced any loan to its directors or persons or firms or companies referred in section 185 of the Act;
7. That the company has entered into contracts / arrangements with related parties as specified in section 188 of the Act. As per the information provided all contracts / arrangements were on arm's length basis and were in the ordinary course of business. The details of Related Party Transactions are disclosed in the Financial Statements under note no. 48;
8. That during the year:
 - a. The Company has re-classified its Authorized Share Capital of the company from Rs.30,00,00,000/- (Rupees Thirty Crore Only) divided into 3,00,00,000 (Three Crore) Equity Shares of face value of Rs.10/- (Rupees Ten Only) each to Rs.30,00,00,000 (Rupees Thirty Crore Only) divided into 2,50,00,000 (Two Crore Fifty Lakh) Equity Shares of the face value of Rs.10/- (Rupees Ten Only) each aggregating to Rs.25,00,00,000/- (Rupees Twenty-Five Crore Only) and 50,00,000 (Fifty Lakh) Preference Shares of the face value of Rs. 10/- (Rupees Ten Only) each aggregating to Rs.5,00,00,000/- (Rupees Five Crore Only).
 - b. The Company has issued and allotted 14,74,375 unlisted, fully paid-up, non-cumulative, non-participating 0.01% Compulsorily Convertible Preference Shares ("CCPS") towards conversion of Outstanding Unsecured loan (including accrued interest) to the extent of Rs.11,20,52,500/- (Rupees Eleven Crore Twenty Lakh Fifty-Two Thousand and Five Hundred only) in accordance with the provisions of Section 42, 55 & 62(1)(c) of the Act.
 - c. The Company has not bought back any securities or redeemed preference shares or debentures or reduced its share capital;
 - d. the Company has not received any request for transfer of equity shares of the Company, however as per the information provided, the Company has processed all requests received for transmission of shares in compliance of the Act;
 - e. The Company has received requests for issuance of duplicates share certificate(s), which have been processed in accordance with the provisions of the Act;
 - f. The Company has not converted any shares or securities;
9. That the Company has not paid any dividend or issued shares on right basis and bonus shares, hence the provisions of keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares was not applicable;
10. That the Company has not declared any dividend, hence the provision relating payment of dividend/ transfer of unpaid/ unclaimed dividend was not applicable during the period. Further, the Company was not required to transfer unpaid/ unclaimed dividend to the Investor Education and Protection Fund under section 125 of the Act;

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COMPANY SECRETARIES

11. That the Company's audited financial statement has been signed as per the provisions of section 134 of the Act and report of directors has been prepared in accordance with sub sections (3), (4) & (5) of section 134 of the Act;
12. That the Board of the company was duly constituted and the appointments/ re-appointments/retirements has been made in compliance of the Act and there has been no case of filling casual vacancies. The necessary disclosures were made by Directors, Key Managerial Personnel and the remuneration paid to Directors/ Key Managerial Personnel was in accordance with the Act;
13. That the company has duly complied with the provisions of section 139 of the act relating to appointment of Statutory Auditor of the company and there was no case of filling of casual vacancies of Auditors;
14. That the Company was not required to obtain approvals from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities prescribed under the various provisions of the Act during the financial year;
15. That the Company has not accepted, renewed or repaid any deposits under section 73 of the Act;
16. That the amount borrowed by the Company was within the borrowing limits and the company has filed necessary e-form for creation/ modification/ satisfaction of charges in that respect, wherever applicable;
17. That the Company has not made any loans and investments or given guarantees or provided securities to other bodies corporate or persons falling under the provisions of section 186 of the Act; and
18. That during the year, the Company has altered its Memorandum of Association of the Company in compliance of the Act. Further, no alteration was made in the Articles of Association of the Company.

**Thanks & Regards
For Vijay Jain & Co.**

**Place: Delhi
Date: 26.12.2025
UDIN: F013701G002811155**

VIJAY Digitally signed
by VIJAY JAIN
JAIN Date: 2025.12.26
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**CS Vijay Jain
Proprietor
FCS No.: 13701
C. P. No.: 18230
Peer Review No.: 2241/2022**